Revision: HCFA-PM-97-2

December 1997

ATTACHMENT 2.6-A Page 5a

| State: HAV | VAII | OMB No.:0938-06/3  |  |  |  |
|------------|------|--|--|--|--|
| Citation   |      | Condition or Requirement   |  |  |  |
|            | 4-7  | Amount for maintenance of home is:  \$   |  |  |  |
|            |      | Amount for maintenance of home is the actual maintenance costs not to exceed \$  |  |  |  |
|            |      | Amount for maintenance of home is deductible wher countable income is determined under §1924(d)(1) of the Act only if the individuals' home and the community spouse's home are different. |  |  |  |
|            |      | Amount for maintenance of home is not deductible when countable income is determined under §1924 (d)(1) of the Act.  |  |  |  |
|            |      |  |  |  |  |
|            |      |  |  |  |  |
|            |      |  |  |  |  |
|            |      |  |  |  |  |
|            |      |  |  |  |  |
|            |      |  |  |  |  |
|            |      |  |  |  |  |

TN No. 98-003 Supersedes TN No. 94-002

Approval Date 12/11/99

Effective Date 10 /1/98

Citation

## Condition or Requirement

"Dependency" means the status of a child, parent, or sibling who resides with the community spouse, and who may be claimed as a legal tax dependent of either spouse under the Internal Revenue Code.

TN No. 89-10

Approval Date 3/11/90

Effective Date 10/1/89

Superceded h #91-2

STATE P

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

| States | IIAWAH                                  | • |
|--------|---|---|
|        | ELIGIBILITY CONDITIONS AND REQUIREMENTS |   |

Citation(s)

Condition or Requirement

42 CFR 435.711 435.721, 435.831

## C. Financial Eligibility

For individuals who are AFDC or SSI recipients, the income and resource levels and methods for determining countable income and resources of the AFDC and SSI program apply, unless the plan provides for more restrictive levels and methods than SSI for SSI recipients under section 1902(f) of the Act, or more liberal methods under section 1902(r)(2) of the Act, as specified below.

For individuals who are not AFDC or SSI recipients in a non-section 1902(f) State and those who are deemed to be cash assistance recipients, the financial eligibility requirements specified in this section C apply.

Supplement 1 to ATTACHMENT 2.6-A specifies the income levels for mandatory and optional categorically needy groups of individuals, including individuals with incomes related to the Federal income poverty level—pregnant women and infants or children covered under sections 1902(a)(10)(A)(i)(IV), 1902(a)(10)(A)(i)(VI), 1902(a)(10)(A)(ii)(VI), and 1902(a)(10)(A)(ii)(IX) of the Act and aged and disabled individuals covered under section 1902(a)(10)(A)(ii)(X) of the Act—and for mandatory groups of qualified Medicare beneficiaries covered under section 1902(a)(10)(E)(i) of the Act.

TN No. 92-15
Supersedes Approval Date 10/29/92 Effective Date 7/1/92
TN No. 91-21

1

| State: | _ |
|--------|---|
|        |   |

| <br> | <br> | <br> |  |
|------|------|------|--|

Citation

## Condition or Requirement

- X Supplement 2 to ATTACHMENT 2.6-A specifies the resource levels for mandatory and optional categorically needy poverty level related groups, and for medically needy groups.
- X Supplement 7 to ATTACHMENT 2.6-A specifies the income levels for categorically needy aged, blind and disabled persons who are covered under requirements more restrictive than SSI.
- X Supplement 4 to ATTACHMENT 2.6-A specifies the methods for determining income eligibility used by States that have more restrictive methods than SSI, permitted under section 1902(f) of the Act.
- X Supplement 5 to ATTACHMENT 2.6-A specifies the methods for determining resource eligibility used by States that have more restrictive methods than SSI, permitted under section 1902(f) of the Act.
- Supplement 8a to ATTACHMENT 2.6-A specifies the methods for determining income eligibility used by States that are more liberal than the methods of the cash assistance programs, permitted under section 1902(r)(2) of the Act.
- X Supplement 8b to ATTACHMENT 2.6-A specifies the methods for determining resource eligibility used by States that are more liberal than the methods of the cash assistance programs, permitted under section 1902(r)(2) of the Act.
- Supplement 14 to ATTACHMENT 2.6-A specifies income levels used by States for determining eligibility of Tuberculosisinfected individuals whose eligibility is determined under \$1902(z)(1) of the Act.

TN No. 96-004 Supersedes

SEP 1 3 1996

APR 0 1 1996 Effective Date

## Revision: HCFA-PM-92-1 (MB) FEBRUARY 1992

| State: _                 | HAWAI      | [      |  |   |
|--------------------------|------------|--------|--|---|
| E                        | LIGIBILITY | CONDIT | TIONS AND  | REQUIREMENTS  |
| Citation(s)              |            | Condi  | ition or R   | equirement  |
| 1902(r)(2)<br>of the Act | 1. Met     | hods o | of Determi   | ning Income   |
| or the Act               | a.         | leve   |  | ndividuals (except for poverty pregnant women, infants, and   |
| ·                        |            | (1)    |  | ining countable income for ted individuals, the following re used:  |
|                          |            |        | <u>X</u> (a)   | The methods under the State's approved AFDC plan only; or   |
|                          |            |        | (p)  | The methods under the State's approved AFDC plan and/or any mor liberal methods described in Supplement 8a to ATTACHMENT 2.6-A  |
|                          |            | (2)    | responsible the income household income of                   | ining relative financial ility, the agency considers only e of spouses living in the same as available to spouses and the parents as available to children th parents until the children  |
| 1902(e)(6)<br>the Act    |            | (3)    | eligible<br>1902(a)(1<br>regard to<br>family of<br>60-day po | entinues to treat women under the provisions of sections (0) of the Act as eligible, without any changes in income of the which she is a member, for the eriod after her pregnancy ends and ining days in the month in which the falls. |
|                          |            |        |  |   |
|                          |            |        |  |   |
|                          |            |        |  |   |
|                          |            |        |  | i   |
|                          |            |        |  |   |

TN No. 92-15
Supersedes Approval Date 10/29/92 Effective Date 7/1/9'
TN No. 91-21

| FEBRUARY | 1992 |  |
|----------|------|--|
|          |      |  |

| STATE P | LAN | UNDER | TITLE | XIX | OF | THE | SOCIAL | SECURITY | ACT |
|---------|-----|-------|-------|-----|----|-----|--------|----------|-----|
|---------|-----|-------|-------|-----|----|-----|--------|----------|-----|

| State:  | tate: HAWAII   |                 |  |  |  |  |  |
|---|--|-----------------|--|--|--|--|--|
| ELIGI   | BILITY CONDITIONS AND REQUIREMENTS   | <del></del>     |  |  |  |  |  |
| Citation(s)   | Condition or Requirement   |                 |  |  |  |  |  |
| 42 CFR 435.721<br>435.831, and<br>1902(m)(1)(B)(m)(4)<br>and 1902(r)(2)<br>of the Act | b. Aged individuals. In determining countable income for aged individuals, including age individuals with incomes up to the Federal poverty level described in section 1902(m)(1) of the Act, the following method are used: | ed              |  |  |  |  |  |
|   | X The methods of the SSI program only.   |                 |  |  |  |  |  |
|   | The methods of the SSI program and/or more liberal methods described in Sur 8a to ATTACHMENT 2.6-A.  | any<br>oplement |  |  |  |  |  |

TN No. 92-15
Supersedes
TN No. 91-21 Approval Date 10/29/92 Effective Date 7/1/92

Revision: HCFA-PM-91-4

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(BPD)

ATTACHMENT 2.6-A

Page 8

OMB No.: 0938-

AUGUST 1991 State: \_\_\_\_ HAWAII

Citation

Condition or Requirement

- $\sqrt{X}$ For individuals other than optional State supplement recipients, more restrictive methods than SSI, applied under the provisions of section 1902(f) of the Act, as specified in Supplement 4 to ATTACHMENT 2.6-A; and any more liberal methods described in Supplement 8a to ATTACHMENT 2.6-A.
- \_\_\_ For institutional couples, the methods specified under section 1611(e)(5) of the Act.
- For optional State supplement recipients under \$435.230, income methods more liberal than SSI, as specified in Supplement 4 to ATTACHMENT 2.6-A.
- $\sqrt{X}$ For optional State supplement recipients in section 1902(f) States and SSI criteria States without section 1616 or 1634 agreements--
  - \_X\_ SSI methods. palax
  - SSI methods and/or any more liberal methods than SSI described in Supplement 8a to ATTACHMENT 2.6-A.
  - \_X\_ Methods more restrictive and/or more liberal than SSI. More restrictive methods are described in <u>Supplement 4 to ATTACHMENT</u> 2.6-A and more liberal methods are described in Supplement 8a to ATTACHMENT 2.6-A.

In determining relative financial responsibility, the agency considers only the income of spouses living in the same household as available to spouses.

| TN No. 91-21 |                        |                         |
|--------------|------------------------|-------------------------|
| Supersedes   | Approval Date 10/13/92 | Effective Date 10/01/91 |
| TN No.       |                        |                         |

HCFA ID: 7985E

Revision: HCFA-PM-91-4

(BPD)

ATTACHMENT 2.6-A

Page 9

OMB No.: 0938-

AUGUST 1991 State: HAWAII Citation Condition or Requirement 42 CFR 435,721 and c. Blind individuals. In determining countable 435.831 income for blind individuals, the following 1902(m)(1)(B), methods are used: (m)(4), and 1902(r)(2) of \_\_X The methods of the SSI program. XXXXX the Act SSI methods and/or any more liberal methods described in Supplement 8a to ATTACHMENT 2.6-A. X For individuals other than optional State supplement recipients, more restrictive methods than SSI, applied under the provisions of section 1902(f) of the Act, as specified in Supplement 4 to ATTACHMENT 2.6-A, and any more liberal methods described in Supplement 8a to ATTACHMENT 2.6-A. For institutional couples, the methods specified under section 1611(e)(5) of the Act. For optional State supplement recipients under \$435.230, income methods more liberal than SSI, as specified in Supplement 4 to ATTACHMENT 2.6-A. For optional State supplement recipients in section 1902(f) States and SSI criteria States without section 1616 or 1634 agreements--SSI methods. cntyx \_X\_\_ SSI methods and/or any more liberal methods than SSI described in Supplement 8a to ATTACHMENT 2.6-A. <u>X</u> Methods more restrictive and/ or more liberal than SSI. More restrictive methods are described in Supplement 4 to ATTACHMENT 2.6-A and more liberal methods are described in Supplement 8a to ATTACHMENT 2.6-A.

| TN No. 91-21      | 7.0/10.100             |                         |
|-------------------|------------------------|-------------------------|
| Supersedes TN No. | Approval Date 10/13/92 | Effective Date 10/01/91 |
|                   |                        | HCFA ID: 7985E          |

Revision: HCFA-PM-91-4 (BPD)

ATTACHMENT 2.6-A

| AUGUST  | 1991 |                                 | Page 10<br>CMB No.: 0938-  |  |
|---|------|---------------------------------|--|--|
| State:  |      | HAWAII                          |  |  |
| Citation  |      | Condition or Requirement        |  |  |
|   |      | consi<br>same<br>of pa          | termining relative responsibility, the agency ders only the income of spouses living in the household as available to spouses and the income rents as available to children living with ts until the children become 21.   |  |
| 42 CFR 435.721,<br>and 435.831<br>1902(m)(1)(B),<br>(m)(4), and<br>1902(r)(2) of<br>the Act | 1    | count<br>indiv<br>with<br>level | led individuals. In determining able income of disabled iduals, including individuals incomes up to the Federal poverty described in section 1902(m) of ct the following methods are used:   |  |
|   |      | <u>x</u>                        | The methods of the SSI.pregramx  |  |
|   |      |                                 | SSI methods and/or any more liberal methods described in <u>Supplement 8a to ATTACHMENT</u> 2.6-A.   |  |
|   |      | <del></del>                     | For institutional couples: the methods specified under section 1611(e)(5) of the Act.  |  |
|   |      |                                 | For optional State supplement recipients under \$435.230: income methods more liberal than SSI, as specified in <u>Supplement 4 to ATTACHMENT 2.6-A</u> .  |  |
|   |      | <u>x</u>                        | For individuals other than optional State supplement recipients (except aged and disabled individuals described in section 1903(m)(1) of the Act): more restrictive methods than SSI, applied under the provisions of section 1902(f) of the Act, as specified in <u>Supplement 4 to ATTACHMENT 2.6-A</u> ; and any more liberal methods described in <u>Supplement 8a to ATTACHMENT 2.6-A</u> . |  |
|   |      |                                 |  |  |

|        | Approval Date 10/13/92 | Effective Date 10/01/91 |
|--------|------------------------|-------------------------|
| TN No. |                        | HCFA ID: 7985E          |

Revision: HCFA-PM-91-4 (BPD) ATTACHMENT 2.6-A

AUGUST 1991 Page 11

OMB No.: 0938
State: HAWAII

Citation

Condition or Requirement

X

For optional State supplement recipients in section 1902(f) States and SSI criteria States without section 1616 or 1634 agreements-
X

SSI methods.xxxlyx

SSI methods and/or any more liberal methods than SSI described in Supplement 8a to ATTACHMENT 2.6-A.

Methods more restrictive and/or more liberal than SSI, except for aged and disabled individuals described in section 1902(m)(1) of the Act. More restrictive methods are described in Supplement 4 to ATTACHMENT 2.6-A and more liberal methods are specified in Supplement 8a to ATTACHMENT 2.6-A.

In determining relative financial responsibility, the agency considers only the income of spouses living in the same household as available to spouses and the income of parents as available to children living with parents until the children become 21.

| TN No. 91-21 Supersedes TN No. |                        |                         |
|--------------------------------|------------------------|-------------------------|
|                                | Approval Date 10/13/92 | Effective Date 10/01/91 |
|                                |                        | HCFA ID: 7985E          |